



Account #: _____

Patient: _____

Print Name

Partner: _____

Print Name

***Informed Consent for Assisted Reproduction:
In Vitro Fertilization, Intracytoplasmic Sperm Injection (ICSI),
Assisted Hatching, and Embryo Freezing***

OVERVIEW

In Vitro Fertilization (IVF) has become an established treatment for many forms of infertility. The main goal of IVF is to allow a patient the opportunity to become pregnant using her own eggs and sperm from her partner or in some situations, the eggs or sperm from a donor. This is an elective procedure designed to result in the patient's pregnancy when other treatments have failed or are not appropriate.

This consent reviews the IVF process from start to finish, including the risks that this treatment might pose to you and your offspring. While best efforts have been made to disclose all known risks, there may be risks of IVF which are not yet clarified or even suspected at the time of this writing.

An IVF cycle typically includes the following steps or procedures:

- Medications to grow multiple eggs
- Retrieval of eggs from the ovary or ovaries
- Insemination of eggs with sperm
- Culture of any resulting fertilized eggs (embryos)
- Placement ("transfer") of one or more embryo(s) into the uterus
- Support of the uterine lining with hormones to permit and sustain pregnancy

In certain cases, these additional procedures can be employed:

- Intracytoplasmic sperm injection (ICSI) to increase the chance for fertilization
- Assisted hatching of embryos to increase the chance of embryo attachment ("implantation")
- Egg or Embryo Cryopreservation (freezing)
- Pre-implantation genetic testing (PGT) or embryo(s) to test for aneuploidy or missing or additional chromosomes, which is a leading cause of miscarriage and implantation failure (failure of the embryo to implant into the uterus). The goal of PGT is to identify chromosomally abnormal embryos that may result in IVF failure, miscarriage or other abnormalities caused by missing or additional chromosomes, such as Down syndrome, so they may not be transferred in the uterus. Separate consents for embryo biopsy and PGT testing will be required.

Note: *At various points in this document, rates are given which reflect what are believed to be U.S. national averages for those employing IVF treatments. These include items such as pregnancy rates, Cesarean delivery rates, and preterm delivery rates. These rates are not meant to indicate the rates of these outcomes within individual practices offering IVF and are not to be understood as such. Individual practices may have higher or lower pregnancy and delivery rates than these national averages, and also higher or lower risks for certain complications. It is appropriate to ask us about our specific rates.*

Also note that while this information is believed to be up to date at the time of publication, newer reports may not yet be incorporated into this document.

Initials of: Patient _____ Partner (if applicable) _____ Date _____

Revised: 5/2020

Outline of Consent for IVF

- A. Technique of In Vitro Fertilization
 - 1. Core elements and their risk
 - a. Medications
 - b. Transvaginal oocyte retrieval
 - c. In-vitro fertilization and embryo culture
 - d. Embryo transfer
 - e. Post Transfer hormonal support of uterine lining
 - 2. Additional elements and their risk
 - a. Intracytoplasmic sperm injection (ICSI)
 - b. Assisted Hatching of embryo
 - c. Embryo cryopreservation
 - d. Cryopreserved embryo storage
 - e. Donated or research embryo fate
- B. Risks to the woman
 - 1. Ovarian hyperstimulation
 - 2. Cancer
 - 3. Risks of pregnancy
- C. Risks to offspring
 - 1. Overall risks
 - 2. Birth defects
 - 3. Risks of multiple pregnancy
- D. Ethical / religious considerations in infertility treatment
- E. Psychosocial effects of infertility treatment
- F. Legal considerations and legal counsel
- G. Alternatives to IVF
- H. Reporting Outcomes

Initials of: Patient _____ Partner (if applicable) _____ Date _____

A. TECHNIQUE OF IVF

1. *Core elements and their risk*

a. Medications for IVF Treatment

- The success of IVF largely depends on growing multiple eggs at once
- Injections of the natural hormones FSH and/or LH (gonadotropins) are used for this purpose
- Additional medications are used to prevent premature ovulation
- An overly vigorous ovarian response can occur, or conversely an inadequate response

Medications may include the following (*not a complete list*):

- **Gonadotropins or injectable “fertility drugs” (Follistim®, Gonal-F®, Bravelle®, Menopur®):** These natural hormones stimulate the ovary in hopes of inducing the simultaneous growth of several oocytes (eggs) over the span of 8 or more days. All injectable fertility drugs have FSH (follicle stimulating hormone), a hormone that will stimulate the growth of your ovarian follicles (which contain the eggs). Some of them also contain LH (luteinizing hormone) or LH like activity. LH is a hormone that may work with FSH to increase the production of estrogen and growth of the follicles. Luveris®, recombinant LH, can also be given as a separate injection in addition to FSH or alternatively, low dose hCG can be used. These medications are given by subcutaneous or intramuscular injection. Proper dosage of these drugs and the timing of egg recovery require monitoring of the ovarian response, usually by way of blood tests and ultrasound examinations during the ovarian stimulation.

As with all injectable medications, bruising, redness, swelling, or discomfort can occur at the injection site. Rarely, there can be an allergic reaction to these drugs. The intent of giving these medications is to mature multiple follicles, and many women experience some bloating and minor discomfort as the follicles grow and the ovaries become temporarily enlarged. Up to 2.0 % of women will develop Ovarian Hyperstimulation Syndrome (OHSS) [see full discussion of OHSS in the Risks to Women section which follows]. Other risks and side effects of gonadotropins include, but are not limited to fatigue, headaches, weight gain, mood swings, nausea, and clots in blood vessels.

Even with pre-treatment attempts to assess response, and even more so with abnormal pre-treatment evaluations of ovarian reserve, the stimulation may result in very few follicles developing, the end result may be few or no eggs obtained at egg retrieval or even cancellation of the treatment cycle prior to egg retrieval.

Some research suggested that the risk of ovarian tumors may increase in women who take any fertility drugs over a long period of time. These studies had significant flaws which limited the strength of the conclusions. More recent studies have not confirmed this risk. A major risk factor for ovarian cancer is infertility per se, suggesting that early reports may have falsely attributed the risk resulting from infertility to the use of medications to overcome it. In these studies, conception lowered the risk of ovarian tumors to that of fertile women.

- **GnRH-agonists (Leuprolide acetate) (Lupron®):** This medication is taken by injection. There are two forms of the medication: A short acting medication requiring daily injections and a long-acting preparation lasting for 1-3 months. The primary role of this medication is to prevent a premature LH surge, which could result in the release of eggs before they are ready to be retrieved. Since GnRH-agonists (GnRH-a) initially cause a release of FSH and LH from the pituitary, they can also be used to start the growth of the follicles or initiate the final stages of egg maturation. Though leuprolide acetate is an FDA (Federal Drug Administration) approved medication, it has not been approved for use in IVF, although it has routinely been used in this way for more than 20 years. Potential side effects usually experienced with long-term use include but are not limited to hot flashes, vaginal dryness, bone loss, nausea, vomiting, skin reactions at the injection site, fluid retention, muscle aches, headaches, and depression. No long term or serious side effects are known. Since GnRH-a are oftentimes administered after ovulation, it is possible that they will be taken early in pregnancy. The safest course of action is to use an oral

Initials of: Patient _____ Partner (if applicable) _____ Date _____

contraceptive (birth control pill) or in some cases a barrier method of contraception (condoms) the month you will be starting the GnRH-a. GnRH-a have not been associated with any fetal malformations however you should discontinue use of the GnRH-a as soon as pregnancy is confirmed.

- **GnRH-antagonists (Ganirelix Acetate or Cetrorelix Acetate) (Antagon®, Cetrotide®):** These are another class of medications used to prevent premature ovulation. They tend to be used for short periods of time in the late stages of ovarian stimulation. The potential side effects include, but are not limited to, abdominal pain, headaches, skin reaction at the injection site, and nausea.
- **Human chorionic gonadotropin (hCG) (Profasi®, Novarel®, Pregnyl®, Ovidrel®):** hCG is a natural hormone used in IVF to induce the eggs to become mature and fertilizable. The timing of this medication is critical to retrieve mature eggs. Potential side effects include, but are not limited to breast tenderness, bloating, and pelvic discomfort.
- **Progesterone, and in some cases, estradiol:** Progesterone and estradiol are hormones normally produced by the ovaries after ovulation. After egg retrieval in some women, the ovaries will not produce adequate amounts of these hormones for long enough to fully support a pregnancy. Accordingly, supplemental progesterone, and in some cases estradiol, are given to ensure adequate hormonal support of the uterine lining. Progesterone is usually given by injection or by the vaginal route (Endometrin®, Crinone®, Prochieve®, Prometrium®, or pharmacist-compounded suppositories) after egg retrieval. Progesterone is often continued for some weeks after a pregnancy has been confirmed. Progesterone has not been associated with an increase in fetal abnormalities. Side effects of progesterone include depression, sleepiness, allergic reaction and if given by intra-muscular injection includes the additional risk of infection or pain at the injection site. Estradiol, if given, can be by oral, trans-dermal, intramuscular, or vaginal administration. Side effects of estradiol include nausea, irritation at the injection site if given by the intra-muscular route and the risk of blood clots or stroke.
- **Oral contraceptive pills:** Many treatment protocols include oral contraceptive pills to be taken for 2 to 4 weeks before gonadotropin injections are started in order to suppress hormone production or to schedule a cycle. Side effects include unscheduled bleeding, headache, breast tenderness, nausea, swelling and the risk of blood clots or stroke.
- **Other medications:** Antibiotics may be given for a short time during the treatment cycle to reduce the risk of infection associated with egg retrieval or embryo transfer. Antibiotic use may be associated with causing a yeast infection, nausea, vomiting, diarrhea, rashes, sensitivity to the sun, and allergic reactions. Anti-anxiety medications or muscle relaxants may be recommended prior to the embryo transfer; the most common side effect is drowsiness. Other medications such as steroids, heparin, low molecular weight heparin or aspirin may also be included in the treatment protocol.

b. Transvaginal Oocyte Retrieval

- Eggs are removed from the ovary with a needle under ultrasound guidance
- Anesthesia is provided to make this comfortable
- Injury and infection are rare

Oocyte retrieval is the removal of eggs from the ovary. A transvaginal ultrasound probe is used to visualize the ovaries and the egg-containing follicles within the ovaries. A long needle, which can be seen on ultrasound, can be guided into each follicle and the contents aspirated. The aspirated material includes follicular fluid, oocytes (eggs) and granulosa (egg-supporting) cells. Rarely the ovaries are not accessible by the transvaginal route and laparoscopy or transabdominal retrieval is necessary. These procedures and risks will be discussed with you by your doctor if applicable. Anesthesia is generally used to reduce if not eliminate discomfort. Risks of egg retrieval include:

Infection: Bacteria normally present in the vagina may be inadvertently transferred into the abdominal cavity by the needle. These bacteria may cause an infection of the uterus, fallopian tubes, ovaries or other intra- abdominal organs. The estimated incidence of infection after egg retrieval is less than 0.5%. Treatment of infections could require the use of oral or intravenous antibiotics. Severe infections occasionally require surgery to remove infected tissue. Infections can have

Initials of: Patient _____ Partner (if applicable) _____ Date _____

a negative impact on future fertility. Prophylactic antibiotics are sometimes used before the egg retrieval procedure to reduce the risk of pelvic or abdominal infection in patients at higher risk of this complication. Despite the use of antibiotics, there is no way to eliminate this risk completely.

Bleeding: The needle passes through the vaginal wall and into the ovary to obtain the eggs. Both of these structures contain blood vessels. In addition, there are other blood vessels nearby. Small amounts of blood loss are common during egg retrievals. The incidence of major bleeding problems has been estimated to be less than 0.1%. Major bleeding will frequently require surgical repair and possibly loss of the ovary. The need for blood transfusion is rare. (Although very rare, review of the world experience with IVF indicates that unrecognized bleeding has led to death.)

Trauma: Despite the use of ultrasound guidance, it is possible to damage other intra-abdominal organs during the egg retrieval. Previous reports in the medical literature have noted damage to the bowel, appendix, bladder, ureters, and ovary. Damage to internal organs may result in the need for additional treatment such as surgery for repair or removal of the damaged organ. However, the risk of such trauma is low.

Anesthesia: The use of anesthesia during the egg retrieval can produce unintended complications such as an allergic reaction, low blood pressure, nausea or vomiting and in rare cases death.

Failure: It is possible that the aspiration will fail to obtain any eggs or the eggs may be abnormal or of poor quality and otherwise fail to produce a viable pregnancy.

c. In vitro fertilization and embryo culture

- Sperm and eggs are placed together in specialized conditions (culture media, controlled temperature, humidity and light) in hopes of fertilization
- Culture medium is designed to permit normal fertilization and early embryo development, but the content of the medium is not standardized
- Embryo development in the lab helps distinguish embryos with more potential from those with less or none

After eggs are retrieved, they are transferred to the embryology laboratory where they are kept in conditions that support their needs and growth. The embryos are placed in small dishes or tubes containing “culture medium,” which is special fluid developed to support development of the embryos, made to resemble that found in the fallopian tube or uterus. The dishes containing the embryos are then placed into incubators, which control the temperature and atmospheric gasses the embryos experience.

A few hours after eggs are retrieved, sperm are placed in the culture medium with the eggs, or individual sperm are injected into each mature egg in a technique called Intracytoplasmic Sperm Injection (ICSI) (see below). The eggs are then returned to the incubator, where they remain to develop. Periodically over the next few days, the dishes are inspected so the development of the embryos can be assessed.

The following day after eggs have been inseminated or injected with a single sperm (ICSI), they are examined for signs that the process of fertilization is underway. At this stage, normal development is evident by the still single cell having 2 nuclei; this stage is called a zygote. Two days after insemination or ICSI, normal embryos have divided into about 4 cells. Three days after insemination or ICSI, normally developing embryos contain about 6-8 cells. Five days after insemination or ICSI, normal embryos have developed to the blastocyst stage, which is typified by an embryo that now has 80 or more cells, an inner fluid-filled cavity, and a small cluster of cells called the inner cell mass.

It is important to note that since many eggs and embryos are abnormal, it is expected that not all eggs will fertilize and not all embryos will divide at a normal rate. The chance that a developing embryo will produce a pregnancy is related to whether its development in the lab is normal, but this correlation is not perfect. This means that not all embryos developing at the normal rate are in fact also genetically normal, and not all poorly developing embryos are genetically abnormal. Nonetheless, their visual appearance is the most common and useful guide in the selection of the best embryo(s) for transfer.

Initials of: Patient _____ Partner (if applicable) _____ Date _____

In spite of reasonable precautions, any of the following may occur in the lab that would prevent the establishment of a pregnancy:

- Fertilization of the egg(s) may fail to occur.
- A suitable semen specimen may not be available at the time it is needed. There may be an inability to produce the sperm specimen or acquire sperm of sufficient quality or quantity. A frozen semen specimen may not have an adequate number of viable sperm after freezing and thawing.
- One or more eggs may be fertilized abnormally resulting in an abnormal number of chromosomes in the embryo; these abnormal embryos will not be transferred.
- The fertilized eggs may degenerate before dividing into embryos, or adequate embryonic development may fail to occur.
- Bacterial contamination or a laboratory accident may result in loss or damage to some or all of the eggs or embryos. This is a rare occurrence.
- Laboratory equipment may fail, and/or extended power losses can occur which could lead to the destruction of eggs, sperm and embryos.
- A laboratory mishap may result in the loss or damage to the egg(s), sperm, embryo(s) or cryopreserved embryos(s).
- Other unforeseen circumstances may prevent any step of the procedure to be performed or prevent the establishment of a pregnancy.
- Hurricanes, floods, or other acts of nature or individuals (including bombings or other terrorist acts) could destroy or damage the laboratory or its contents, including any sperm, eggs, or embryos being stored there.
- Any and all of the above stated possible situations can occur with fresh or cryopreserved (frozen) eggs or embryos.

Quality control in the lab is extremely important. Sometimes immature eggs or eggs that did not fertilize, or sperm that is left over after fertilization or embryos that stop developing, develop abnormally or that would be discarded after other embryos are selected for embryo transfer and for freezing, can be used for quality control. You are being asked if you would allow the laboratory to use this material to be used for quality control purposes before being discarded in accordance with normal laboratory procedures and applicable laws. None of this material will be utilized to establish a pregnancy (unless you have consented to donate your eggs) or a cell line. Donation of gametes to establish cell lines (stem cell research) may be available at some time. A separate consent will be made available at that time if this option is available and deemed desirable by you.

Gamete/Embryo Disposal

The following statements will be answered by you on the Signature Sheet:

I/we hereby CONSENT to allow the RMG ART Laboratory to utilize my/our immature or unfertilized eggs and my/ our left-over sperm for quality control and training purposes before they are disposed.

I/we hereby DO NOT CONSENT to allow the RMG ART Laboratory to utilize my/our immature or unfertilized eggs, or left-over sperm for quality control and training purposes. This material will be disposed in accordance with normal laboratory procedures and applicable laws.

I/we hereby CONSENT to allow the RMG ART Laboratory to utilize my/our abnormal or discarded embryos for quality control and training purposes before they are disposed.

I/we hereby DO NOT CONSENT to allow the RMG ART Laboratory to utilize my/our abnormal or discarded embryos for quality control and training purposes. This material will be disposed in accordance with normal laboratory procedures and applicable laws.

Initials of: Patient _____ Partner (if applicable) _____ Date _____

d. Embryo Transfer

- After a few days of development, the best appearing embryos are selected for transfer
- The number chosen influences the pregnancy rate and the multiple pregnancy rate
- A woman's age and the appearance of the developing embryo have the greatest influences on pregnancy outcome
- Embryos are placed in the uterine cavity with a thin tube
- Excess embryos of sufficient quality that are not transferred can be frozen

After a few days of development, one or more embryos are selected for transfer to the uterine cavity. Embryos are placed in the uterine cavity with a thin tube. Ultrasound guidance will be used in most cases to help guide the catheter or confirm placement through the cervix and into the uterine cavity. Although the possibility of a complication from the embryo transfer is very rare, risks include infection and loss of, or damage to the embryos.

The number of embryos transferred influences the pregnancy rate and the multiple pregnancy rate. The age of the woman and the appearance of the developing embryos have the greatest influence on pregnancy outcome and the chance for multiple pregnancy. While it is possible, it is unusual to develop more fetuses than the number of embryos transferred. When it does happen, it is from embryo splitting after transfer resulting in identical twins (very rarely more than twins). It is critical to discuss the number of embryos to be transferred before the transfer is done.

In an effort to help curtail the problem of multiple pregnancies (see multiple pregnancies), a recommendation on limits of number of embryos to be transferred was established from national guidelines published in 2017 recommends limits on the number of embryos to transfer (see www.asrm.org). These limits differ depending on the developmental stage of the embryos and the quality of the embryos and take into account the patient's personal history.

In some cases, there will be additional embryos remaining in the lab after the transfer is completed. Depending on their developmental normalcy, it may be possible to freeze them for later use. (See cryopreservation page for further discussion on embryo freezing).

The Reproductive Medicine Group, based on its experience and statistics of pregnancy and multiple pregnancy which you can review online at floridafertility.com or with your medical team, often encourage single embryo transfer, depending on the patient's age and history, to minimize the risk of multiple gestation.

Not having embryos to transfer can occur for any number of reasons, including:

- Few or no eggs may be retrieved, fertilized and/or fertilized normally
- Few or no embryos are created or survive
- Occasionally no embryos are available or viable for embryo transfer.

EMBRYO TRANSFER

The following statements/options will be answered by you on the Signature Sheet

We (I) understand that the embryo quality at the time of transfer may modify the number of embryos that will be transferred. The number that you will indicate below is the maximum number to transfer. This number to transfer may be reduced depending on age category. Exceptions will be documented on the signature page with your signature and that of your physician.

We (I) agree to insemination of all eggs and transfer a limit of x embryos on day 5 or 6. Our/my physician has not recommended transfer of more than a limit of x embryos on day 5. We/I understand that there is an additional increased risk of multiple pregnancy should we/I choose to have more than the recommended number transferred

Initials of: Patient _____ Partner (if applicable) _____ Date _____

ELECTIVE SINGLE EMBRYO TRANSFER

The following statements/options will be answered by you on the Signature Sheet

Women 34 years or younger or women who are using donor eggs.

We (I) elect to proceed with elective single embryo transfer if we/I have two or more grade one (1) embryos on day five (5) for embryo transfer.

We (I) elect not to proceed with elective single embryo transfer. We/I acknowledge the preceding conditions and risks of having a multiple pregnancy. We/I have read and understand the Elective Single Embryo Fact Sheet with the tables for single versus multiple pregnancy risk.

e. Post Transfer hormonal support of uterine lining

- **Successful attachment of embryo(s) to the uterine lining depends on adequate hormonal support**
- **Progesterone, given by the intramuscular or vaginal route, is routinely given for this purpose**

Successful attachment of embryos to the uterine lining depends on adequate hormonal support of the lining. The critical hormones in this support are progesterone and estradiol. Normally, the ovary makes sufficient amounts of both hormones. However, in IVF cycles, this support is not always adequate. Therefore, progesterone is routinely given, and some programs also prescribe estradiol. Progesterone is given by the intramuscular or vaginal route. Estradiol is given by the oral, vaginal, dermal (skin) or intramuscular route. The duration of this support is from 2 to 11 weeks (if pregnant).

2. Additional Elements and their risk

a. Intracytoplasmic Sperm Injection (ICSI)

- **ICSI is used to increase the chance of fertilization when fertilization rates are anticipated to be lower than normal**
- **overall success rates with ICSI are the same or slightly lower than for conventional insemination**
- **An increased risk of genetic defects in offspring has been reported**
- **ICSI will not improve oocyte defects**

The use of ICSI provides an effective treatment for male factor infertility. The negative effects of abnormal semen characteristics and sperm quality on fertilization can be overcome with ICSI if viable sperm are available, because the technique bypasses the shell around the egg (zona pellucida) and the egg membrane (oolemma), to deliver the sperm directly into the egg. The criteria for ICSI at RMG is a sperm total motile count of less than 15 million motile sperm or a normal morphology (sperm shape) of less than 2%. Other indications may include a previous fertilization failure or lower than expected fertilization rate; a couple using Pre-implantation Genetic diagnosis or analysis; the use of a frozen-thawed sperm specimen; advanced age in the female partner or other issues as determined by your RMG physician. ICSI involves the direct injection of a single sperm into the interior of an egg using an extremely thin glass needle. ICSI allows couples with male factor infertility to achieve fertilization and live birth rates close to those achieved with in vitro fertilization (IVF) using conventional methods of fertilization in men with normal sperm counts. ICSI can be performed even in men with no sperm in the ejaculate if sperm can be successfully collected surgically from the epididymis or the testis.

Initials of: Patient _____ Partner (if applicable) _____ Date _____

Reports on the risk of birth defects associated with ICSI (compared to those associated with conventional fertilization in IVF cycles) have yielded conflicting results. The most comprehensive study conducted thus far, based on data from five-year-old children, has suggested that ICSI is associated with an increased risk of certain major congenital anomalies. However, whether the association is due to the ICSI procedure itself, or to inherent sperm defects, could not be determined because the study did not distinguish between male factor conditions and other causes of infertility. Note that even if there is an increased risk of congenital malformations in children conceived with ICSI, the risk is relatively low (4.2% versus ~3% of those conceived naturally). The impact of ICSI on the intellectual and motor development of children conceived via ICSI also has been controversial. An early report suggested that development in such children lagged significantly behind that of children resulting from conventional IVF or those conceived naturally. However, more recent studies from larger groups, using standardized criteria for evaluation, have not detected any differences in the development or the abilities of children born after ICSI, conventional IVF, or natural conception.

The prevalence of sex chromosome abnormalities in children conceived via ICSI is higher than observed in the general IVF population, but the absolute difference between the two groups is small (0.8% to 1.0% in ICSI offspring vs. 0.2% in the general IVF population). The reason for the increased prevalence of chromosomal anomalies observed in ICSI offspring is not clear. Whereas it may result from the ICSI procedure itself, it might also reflect a direct paternal effect. Men with sperm problems (low count, poor motility, and/or abnormal shape) are more likely themselves to have genetic abnormalities and often produce sperm with abnormal chromosomes; the sex chromosomes (X and Y) in the sperm of men with abnormal semen parameters appear especially prone to abnormalities. If sperm with abnormal chromosomes produce pregnancies, these pregnancies will likely carry these same defects. The prevalence of translocations (a rearrangement of chromosomes that increases the risk of abnormal chromosomes in egg or sperm and can cause miscarriage) of paternal origin and spontaneously occurring balanced translocations, happening without apparent cause in ICSI offspring (0.36%) also appears higher than in the general population (0.07%).

Some men are infertile because the tubes connecting the testes to the penis did not form correctly. This condition, called congenital bilateral absence of the vas deferens (CBAVD), can be bypassed by aspirating sperm directly from the testicles or epididymis, and using them in IVF with ICSI to achieve fertilization. However, men with

CBAVD can be affected with a mild form of cystic fibrosis (CF), and this gene will be passed on to their offspring. All men with CVABD, as well as their partners, should be tested for CF gene mutations prior to treatment, so that the risk of their offspring having CF can be estimated and appropriate testing performed. It is important to understand that there may be CF gene mutations that are not detectable by current testing and parents who test negative for CF mutations can still have children affected with CF.

Some men have no sperm in their ejaculate because their testes do not produce adequate quantities (non-obstructive azoospermia). This can be due to a number of reasons such as prior radiation, chemotherapy or undescended testicles. In some men, small deletions on their Y chromosomes lead to extremely low or absent sperm counts. Testicular biopsy and successful retrieval of viable sperm can be used to fertilize eggs with ICSI. However, any sperm containing a Y chromosomal microdeletion will be transmitted to the offspring. Thus the risk that male offspring might later manifest disorders including infertility is very real. However, men without a detectable deletion by blood testing can generate offspring having a Y chromosome microdeletion, because the chromosomes in the sperm may not be the same as those seen when tested by a blood test.

b. Assisted Hatching

- **Assisted Hatching involves making a hole in the outer shell (zona pellucida) that surrounds the embryo**
- **Hatching may make it easier for embryos to escape from the shell which surrounds them**

The cells that make up the early embryo are enclosed within a flexible membrane (shell) called the zona pellucida. During normal development, a portion of this membrane dissolves, allowing the embryonic cells to escape or “hatch” out of the shell. Only upon hatching can the embryonic cells implant within the wall of the uterus to form a pregnancy.

Initials of: Patient _____ Partner (if applicable) _____ Date _____

Assisted hatching is the laboratory technique in which an embryologist makes an artificial opening in the shell of the embryo. The hatching is usually performed on the day of transfer, prior to loading the embryo into the transfer catheter. The opening can be made by mechanical means, making an incision in the embryo's shell by a laser.

Some programs have incorporated artificial or "assisted hatching" into their treatment protocols because they believe it improves implantation rates, and ultimately, live birth rates although definitive evidence of this is lacking.

Risks that may be associated with assisted hatching include damage to the embryo resulting in loss of embryonic cells, or destruction or death of the embryo. Artificial manipulation of the zygote may increase the rates of monozygotic (identical) twinning which are significantly more complicated pregnancies. There may be other risks not yet known.

c. Embryo Cryopreservation and Disposition

- **Freezing of viable embryos not transferred after egg retrieval provides additional chances for pregnancy**
- **Frozen embryos do not always survive the process of freezing and thawing**
- **Ethical and legal dilemmas can arise when couples separate or divorce; disposition agreements are essential**
- **It is the responsibility of each couple with frozen embryos to remain in contact with the clinic on an annual basis**

Freezing ("cryopreservation") of embryos is a common procedure. Since multiple eggs (oocytes) are often produced during ovarian stimulation, often there are more embryos available than are considered appropriate for transfer to the uterus. These embryos can be frozen for future use. This saves the expense and inconvenience of stimulation to obtain additional eggs in the future. Furthermore, the availability of cryopreservation permits patients to transfer fewer embryos during a fresh cycle, reducing the risk of high-order multiple gestations (triplets or greater). Other possible reasons for cryopreservation of embryos include freezing all embryos for PGT, to prevent severe ovarian hyperstimulation syndrome (OHSS), or if a couple were concerned that their future fertility potential might be reduced due to necessary medical treatment (e.g., cancer therapy or surgery). The pregnancy success rates for cryopreserved embryos transferred into the human uterus can vary from practice to practice and may be higher for many women, especially if PGT has been performed.

Indications:

- In all cases of PGT
- To reduce the risks of multiple gestation
- To preserve fertility potential in the face of certain necessary medical procedures
- To increase the chance of having one or more pregnancies from a single cycle of ovarian stimulation
- To minimize the medical risk and cost to the patient by decreasing the number of stimulated cycles and egg retrievals
- To temporarily delay pregnancy and the risks of OHSS by freezing all embryos, when this risk is high.

Risks of embryo cryopreservation: There are several techniques for embryo cryopreservation, and research is ongoing. Traditional methods include "slow," graduated freezing in a computerized setting, and "rapid" freezing methods, called "vitrification". Vitrification is the method we use at RMG. Current techniques deliver a high percentage of viable embryos thawed after cryopreservation, but there can be no certainty that embryos will thaw normally, nor be viable enough to divide and eventually implant in the uterus. Cryopreservation techniques could theoretically be injurious to the embryo. Extensive animal data (through several generations), and limited human data, do not indicate any likelihood that children born of embryos that have been cryopreserved and thawed will experience greater risk of abnormalities than those born of fresh embryos. However, until very large numbers of children have been born following freezing and thawing of embryos, it is not possible to be certain that the rate of abnormalities is any different from the normal rate.

In the event of your and/or your partner's separation, death or incapacitation, it is important to decide on the disposition of any embryo(s), fresh or cryopreserved that remain in the laboratory. Since this is a rapidly evolving field, both medically

Initials of: Patient _____ Partner (if applicable) _____ Date _____

and legally, the Reproductive Medicine Group cannot guarantee what the available or acceptable avenues for disposition will be at any future date. If you do not wish to continue storing the cryopreserved embryos, they may be:

- 1) thawed and transferred to your uterus (or surrogate uterus) by your consent
- 2) donated to another person or couple or to an agency by your consent and if arranged by you in consultation with RMG
- 3) donated to research or for quality control by your consent
- 4) *disposed by your consent or
- 5) *transferred to another storage facility if arranged and paid for by you
*(*You may be asked to undergo additional infectious disease testing and screening recommended by the FDA before donation to another person or the transfer of embryos to a storage facility if you select this option.)*

Embryos are understood to be your property, with rights of survivorship. No disposition or use can be made of these embryos without the consent of both partners *(if applicable)*.

- a) In the event of divorce or dissolution of the marriage or partnership, the ownership and/or other rights to the embryo(s) will be as directed by court decree and/or settlement agreement.
- b) In the event of the death or incapacitation of one partner, the embryo(s) will become the sole and exclusive property of the surviving partner.
- c) In the event of death or incapacitation of both partners or of a last surviving partner, in the absence of a legal directive disposing the embryo(s), the embryo(s) will be disposed of by this RMG ART Laboratory. In this event, I/we elect to:
 - Thaw and dispose the embryo(s)
 - Donate the embryo(s) for research or for quality control

d. Cryopreserved embryo storage

We/(I) authorize cryopreservation (freezing) of all (one or more) Grade I or Grade II embryos deemed cryopreservable which are not transferred (as fresh embryos) during the ART procedures.

We/(I) elect to cryopreserve only if there is/are x or more embryos available for cryopreservation. If that minimum embryo number is not available, we/I elect to dispose of the remaining embryos.

We (I) elect NOT to cryopreserve embryos.

The RMG ART Laboratory will only maintain cryopreserved embryos for a period of one year unless payment for the subsequent year's storage is received. After that time, if payment is not received, any cryopreserved embryos must be:

- 1) thawed and transferred
- 2) donated to research or for quality control by your consent
- 3) disposed by your consent or
- 4) *transferred to another storage facility if arranged and paid by you
- 5) *donated to another person or couple or to an agency by your consent and if arranged by you in consultation with RMG
*(*You may be asked to undergo additional infectious disease testing and screening recommended by the FDA before donation to another person or the transfer of embryos to a storage facility if you select this option.)*

Not all cryopreservation disposal options are available for all circumstances

If any cryopreserved embryos are not transferred to the female partner, discarded, donated or sent by arrangement to another storage facility at one (1) year from the date of freezing and if payment for the care and storage of the embryos is not made for the following year or ceases for a period of six consecutive months after notice of nonpayment; or the RMG ART Laboratory IVF Program is unable after reasonable time and effort to contact us, the embryo(s) will be considered

Initials of: Patient _____ Partner (if applicable) _____ Date _____

abandoned. The Reproductive Medicine Group IVF Program is then expressly hereby authorized to dispose at that time or later, all the cryopreserved embryos held by the RMG ART Laboratory in accordance with normal laboratory procedures and applicable law, as indicated below. Such disposition may include, and we elect to:

| | Patient | | Partner |
|---|---------|--|---------|
| 1) Thaw and discard the embryo(s) | X | | X |
| 2) Donate the embryo(s) for research or for quality control | X | | X |

e. Donated or research embryo fate

In certain situations, donating embryo(s) for research/quality control or to another couple may not be possible or may be restricted by law. While efforts will be made to abide by your wishes, no guarantees can be given that embryo(s) will be used for research or donated to another couple. In these instances, if after 2 years no recipient or research/quality control project can be found, or your embryos are not eligible, your embryo(s) will be discarded by the RMG ART Laboratory in accordance with laboratory procedures and applicable laws.

B. RISKS TO THE WOMAN

1. Ovarian Hyperstimulation Syndrome

To increase the number of eggs that develop, a series of hormone shots are given. The hormones used in this regimen are known to have, or suspected of having a variety of side effects, some minor and some potentially major. The most serious side effect of ovarian stimulation is ovarian hyperstimulation syndrome (OHSS). Its symptoms can include increased ovarian size, nausea and vomiting, accumulation of fluid in the abdomen, breathing difficulties, an increased concentration of red blood cells, kidney and liver problems, and in the most severe cases, blood clots, kidney failure, or death. The severe cases affect only a very small percentage of women who undergo in vitro fertilization — 0.2 percent or less of all treatment cycles — and the very severe are an even smaller percentage. Only about 1.4 in 100,000 cycles has led to kidney failure, for example. OHSS occurs at two stages: early, 1 to 5 days after egg retrieval (as a result of the hCG trigger); and late, 10 to 15 days after retrieval (as a result of the hCG if pregnancy occurs). The risk of severe complications is about 4 to 12 times higher if pregnancy occurs which is why sometimes no embryo transfer is performed to reduce the possibility of this occurring.

2. Cancer

Many have worried that the use of fertility drugs could lead to an increased risk of cancer — in particular, breast, ovarian, and uterine (including endometrial) cancers. One must be careful in interpreting epidemiological studies of women taking fertility drugs, because all of these cancers are more common in women with infertility, so merely comparing women taking fertility drugs with women in the general population inevitably shows an increased incidence of cancer. When the analysis takes into account the increased cancer risk due to infertility per se, the evidence does not support a relationship between fertility drugs and an increased prevalence of breast or ovarian cancer. More research is required to examine what the long-term impact fertility drugs may be on breast and ovarian cancer prevalence rates. For uterine cancer, the numbers are too small to achieve statistical significance, but it is at least possible that use of fertility drugs may indeed cause some increased risk of uterine cancer.

3. Risks of Pregnancy

Pregnancies that occur with IVF are associated with increased risks of certain conditions (see Table below from the Executive Summary of a National Institute of Child Health and Human Development Workshop held in September 2005, as reported in the journal *Obstetrics & Gynecology*, vol. 109, no. 4, pages 967-77, 2007). Some of these risks stem from the higher average age of women pregnant by IVF and the fact that the underlying cause of infertility may be the cause of the increased risk of pregnancy complications. There may be additional risks related to the IVF procedure per se, but it is difficult to assign the relative contributions.

Potential Risks in Singleton IVF-conceived Pregnancies

Initials of: Patient _____ Partner (if applicable) _____ Date _____

Maternal Risks

| | Absolute Risk (%) in IVF-conceived Pregnancies | Relative Risk (vs. non IVF-conceived Pregnancies) |
|----------------------|--|---|
| Pre-eclampsia | 10.3% | 1.6 (1.2--2.0) |
| Placenta previa | 2.4% | 2.9 (1.5--5.4) |
| Placental abruption | 2.2% | 2.4 (1.1--5.2) |
| Gestational diabetes | 6.8% | 2.0 (1.4--3.0) |
| Cesarean delivery | 26.7% | 2.1 (1.7--2.6) |

In this table, the Absolute risk is the percent of IVF Pregnancies in which the risk occurred. The Relative Risk is the risk in IVF versus the risk in non-IVF pregnancies; for example, a relative risk of 2.0 indicates that twice as many IVF pregnancies experience this risk as compared to non-IVF pregnancies. The numbers in parentheses (called the "Confidence Interval") indicate the range in which the actual Relative Risk lies.

Currently more than 30% of IVF pregnancies are twins or higher-order multiple gestations (triplets or greater), and about half of all IVF babies are a result of multiple gestations. Identical twinning occurs in 1.5% to 4.5% of IVF pregnancies. IVF twins deliver on average three weeks earlier and weigh 1,000 gm less than IVF singletons. Of note, IVF twins do as well as spontaneously conceived twins. Triplet (and greater) pregnancies deliver before 32 weeks (7 months) in almost half of cases.

Additionally, while embryos are transferred directly into the uterus with IVF, ectopic (tubal, cervical and abdominal) pregnancies as well as abnormal intra-uterine pregnancies have occurred either alone or concurrently with a normal intra-uterine pregnancy. These abnormal pregnancies oftentimes require medical treatments with methotrexate (a weak chemotherapy drug) or surgery to treat the abnormal pregnancy. Side effects of methotrexate include nausea or vomiting, diarrhea, cramping, mouth ulcers, headache, skin rash, sensitivity to the sun and temporary abnormalities in liver function tests. Risks of surgery include the risks of anesthesia, scar tissue formation inside the uterus, infection, bleeding and injury to any internal organs.

C. RISKS TO OFFSPRING

- IVF babies may be at a slight increased risk for birth defects
- The risk for a multiple pregnancy is significantly higher for patients undergoing IVF, even when only one embryo is transferred
- Multiple pregnancies are the greatest risk for babies following IVF
- Some risk may also stem from the underlying infertile state, or from the IVF techniques, or both

1. Overall Risks

Since the first birth of an IVF baby in 1978, more than 3 million children have been born worldwide following IVF treatments. Numerous studies have been conducted to assess the overall health of IVF children and the majority of studies on the safety of IVF have been reassuring. As more time has passed and the dataset has enlarged, some studies have raised doubts about the equivalence of risks for IVF babies as compared to naturally conceived babies.

A major problem in interpreting the data arises from the fact that comparing a group of infertile couples to a group of normally fertile couples is not the proper comparison to make if one wants to assess the risk that IVF technology engenders. Infertile couples, by definition, do not have normal reproductive function and might be expected to have babies with more abnormalities than a group of normally fertile couples. This said, even if the studies suggesting an increased risk to babies born after IVF prove to be true, the absolute risk of any abnormal outcome appears to be small.

Singletons conceived with IVF tend to be born slightly earlier than naturally conceived babies (39.1 weeks as compared to 39.5 weeks). IVF twins are not born earlier or later than naturally conceived twins. The risk of a singleton

Initials of: Patient _____ Partner (if applicable) _____ Date _____

IVF conceived baby being born with a birth weight under 5 pounds nine ounces (2500 grams) is 12.5% vs. 7% in naturally conceived singletons.

2. Birth Defects

The risk of birth defects in the normal population is 2-3 %. In IVF babies the birth defect rate may be 2.6-3.9%. The difference is seen predominately in singleton males. Studies to date have not been large enough to prove a link between IVF treatment and specific types of birth defects.

Imprinting Disorders. These are rare disorders having to do with whether a maternal or paternal gene is inappropriately expressed. In two studies approximately 4% of children with the imprinting disorder called Beckwith-Weidemann Syndrome were born after IVF, which is more than expected. A large Danish study however found no increased risk of imprinting disorders in children conceived with the assistance of IVF. Since the incidence of this syndrome in the general population is 1/15,000, even if there is a 2 to 5-fold increase to 2-5/15,000, this absolute risk is very low.

Childhood cancers. Most studies have not reported an increased risk with the exception of retinoblastoma: In one study in the Netherlands, five cases were reported after IVF treatment which is 5 to 7 times more than expected.

Infant Development. In general, studies of long-term developmental outcomes have been reassuring so far; most children are doing well. However, these studies are difficult to do and suffer from limitations. A more recent study with better methodology reports an increased risk of cerebral palsy (3.7 fold) and developmental delay (4 fold), but most of this stemmed from the prematurity and low birth weight that was a consequence of multiple pregnancy.

Potential Risks in Singleton IVF-conceived Pregnancies

Maternal Risks

| | Absolute Risk (%) in IVF-conceived Pregnancies | Relative Risk (vs. non IVF-conceived Pregnancies) |
|---|---|--|
| Preterm birth | 11.5% | 2.0 (1.7--2.2) |
| Low birth weight (< 2500 g) | 9.5% | 1.8 (1.4--2.2) |
| Very low birth weight (< 1500 g) | 2.5% | 2.7 (2.3--3.1) |
| Small for gestational age | 14.6% | 1.6 (1.3--2.0) |
| NICU admission | 17.8% | 1.6 (1.3--2.0) |
| Stillbirth | 1.2% | 2.6 (1.8--3.6) |
| Neonatal mortality | 0.6% | 2.0 (1.2--3.4) |
| Cerebral palsy | 0.4% | 2.8 (1.3--5.8) |
| Genetic risks | | |
| - imprinting disorder | 0.03% | 17.8(1.8--432.9) |
| - major birth defect | 4.3% | 1.5% (1.3--1.8) |
| - chromosomal abnormalities (after ICSI): | | |
| - of a sex chromosome | 0.6% | 3.0 |
| - of another chromosome | 0.4% | 5.7 |

In this table, the Absolute risk is the percent of IVF Pregnancies in which the risk occurred. The Relative Risk is the risk in IVF versus the risk in non-IVF pregnancies; for example, a relative risk of 2.0 indicates that twice as many IVF pregnancies experience this risk as compared to non-IVF pregnancies. The numbers in parentheses (called the "Confidence Interval") indicate the range in which the actual Relative Risk lies.

3. Risks of a Multiple Pregnancy

The most important maternal complications associated with multiple gestation are preterm labor and delivery, pre-eclampsia, and gestational diabetes (see prior section on Risks to Woman). Others include gall bladder problems, skin problems, excess weight gain, anemia, excessive nausea and vomiting, and exacerbation of pregnancy-associated gastrointestinal symptoms including reflux and constipation. Chronic back pain, intermittent heartburn, postpartum laxity

Initials of: Patient _____ Partner (if applicable) _____ Date _____

of the abdominal wall, and umbilical hernias also can occur. Triplets and above, increase the risk to the mother of more significant complications including post-partum hemorrhage and transfusion.

Prematurity accounts for most of the excess perinatal morbidity and mortality associated with multiple gestations. Moreover, IVF pregnancies are associated with an increased risk of prematurity, independent of maternal age and fetal numbers. Fetal growth problems and discordant growth among the fetuses also result in perinatal morbidity and mortality. Multifetal pregnancy reduction (where one or more fetuses are selectively terminated) reduces, but does not eliminate, the risk of these complications.

Fetal death rates for singleton, twin, and triplet pregnancies are 4.3 per 1,000, 15.5 per 1,000, and 21 per 1,000, respectively. The death of one or more fetuses in a multiple gestation (vanishing twin) is more common in the first trimester and may be observed in up to 25% of pregnancies after IVF. Loss of a fetus in the first trimester is unlikely to adversely affect the surviving fetus or mother. No excess perinatal or maternal morbidity has been described resulting from a “vanishing” embryo.

Demise of a single fetus in a twin pregnancy after the first trimester is more common when they share a placenta, ranging in incidence from 0.5% to 6.8%, and may cause harm to the remaining fetus.

Multiple fetuses (including twins) that share the same placenta have additional risks. Twin-twin transfusion syndrome in which there is an imbalance of circulation between the fetuses may occur in up to 20% of twins sharing a placenta. Excess or insufficient amniotic fluid may result from twin-to-twin transfusion syndrome. Twins sharing the same placenta have a higher frequency of birth defects compared to pregnancies having two placentas. Twins sharing the same placenta appear to occur more frequently after blastocyst transfer.

Placenta previa and vasa previa are more common complications in multiple gestations. Abruptio placenta also is more common and postpartum hemorrhage may complicate 12% of multifetal deliveries. Consequences of multiple gestations include the major sequelae of prematurity (cerebral palsy, retinopathy of prematurity and chronic lung disease) as well as those of fetal growth restriction (polycythemia, hypoglycemia, necrotizing enterocolitis). It is unclear to what extent multiple gestations themselves affect neuro-behavioral development in the absence of these complications. Rearing of twins and high-order multiples may generate physical, emotional, and financial stresses, and the incidence of maternal depression and anxiety is increased in women raising multiples. At mid- childhood, prematurely born offspring from multiple gestations have lower IQ scores, and multiple birth children have an increase in behavioral problems compared with singletons. It is not clear to what extent these risks are affected by IVF per se.

The Option of Selective Reduction: Pregnancies that have more than 2 fetuses are considered an adverse outcome of infertility treatment. The greater the number of fetuses within the uterus, the greater is the risk for adverse perinatal and maternal outcomes. Patients with more than twins are faced with the options of continuing the pregnancy with all risks previously described, terminating the entire pregnancy, or reducing the number of fetuses in an effort to decrease the risk of maternal and perinatal morbidity and mortality. Multifetal pregnancy reduction (MFPR) decreases risks associated with preterm delivery, but often creates profound ethical dilemmas. Pregnancy loss is the main risk of MFPR. However, current data suggest that such complications have decreased as experience with the procedure has grown. The risk of loss of the entire pregnancy after MFPR is approximately 1%.

In general, the risk of loss after MFPR increases if the number of fetuses at the beginning of the procedure is more than three. While there is little difference between the loss rates observed when the final number of viable fetuses is two or one, the loss rate is higher in pregnancies reduced to triplets. Pregnancies that are reduced to twins appear to do as well as spontaneously conceived twin gestations, although an increased risk of having a small for gestational age fetus is increased when the starting number is over four. The benefit of MFPR can be documented in triplet and higher-order gestations because reduction prolongs the length of gestation of the surviving fetuses. (This has been demonstrated for triplets; triplets have a 30-35% risk of birth under 32 weeks compared to twins which is 7 to 10%)

D. ETHICAL AND RELIGIOUS CONSIDERATIONS IN INFERTILITY TREATMENT

Infertility treatment can raise concerns and questions of an ethical or religious nature for some patients. The technique of in vitro fertilization (IVF) involves the creation of human embryos outside the body and can involve the production of excess embryos and/or ‘high-order’ multiple pregnancy (triplets or more). We encourage patients and their spouses or

Initials of: Patient _____ Partner (if applicable) _____ Date _____

partners who so desire to consult with trusted members of their religious or ethics community for guidance on their infertility treatment.

E. PSYCHOSOCIAL EFFECTS OF INFERTILITY OF INFERTILITY TREATMENT

A diagnosis of infertility can be a devastating and life-altering event that impacts on many aspects of a patient's life. Infertility and its treatment can affect a patient and her spouse or partner medically, financially, socially, emotionally and psychologically. Feelings of anxiousness, depression, isolation, and helplessness are not uncommon among patients undergoing infertility treatment. Strained and stressful relations with spouses, partners and other loved ones are not uncommon as treatment gets underway and progresses.

Our health care team is available to address the emotional, as well as physical, symptoms that can accompany infertility. In addition to working with our health care team to minimize the emotional impacts of infertility treatments, patients may also consider working with mental health professionals who are specially trained in the area of infertility care.

While it is normal to experience emotional ups and downs when pursuing infertility treatment, it is important to recognize when these feelings are of a severe nature. If you experience any of the following symptoms over a prolonged period of time, you may benefit from working with a mental health professional:

loss of interest in usual activities

- depression that doesn't lift
- strained interpersonal relationships (*with partner, family, friends and/or colleagues*)
- difficulty thinking of anything other than your infertility
- high levels of anxiety
- diminished ability to accomplish tasks
- difficulty with concentration
- change in your sleep patterns (*difficulty falling asleep or staying asleep, early morning awakening, sleeping more than usual for you*)
- change in your appetite or weight (*increase or decrease*)
- increased use of drugs or alcohol
- thoughts about death or suicide
- social isolation
- persistent feelings of pessimism, guilt, or worthlessness
- persistent feelings of bitterness or anger

Our health care team can assist you in locating a qualified mental health professional who is familiar with the emotional experience of infertility, or you can contact a national support group such as RESOLVE, (www.resolve.org, Tel. 1-703-556-7172) or The American Fertility Association (AFA), (www.theafa.org, Tel: 1-888-917-3777).

F. LEGAL CONSIDERATIONS AND LEGAL COUNSEL

The law regarding embryo cryopreservation, subsequent thaw and use, and parent-child status of any resulting child(ren) is, or may be, unsettled in the state in which either the patient, spouse, partner, or any donor currently or in the future lives, or the state in which the ART Program is located. We acknowledge that the ART Program has not given us legal advice, that we are not relying on the ART Program to give us any legal advice, and that we have been informed that we may wish to consult a lawyer who is experienced in the areas of reproductive law and embryo cryopreservation and disposition if we have any questions or concerns about the present or future status of our embryos, our individual or joint access to them, our individual or joint parental status as to any resulting child, or about any other aspect of this consent and agreement.

G. ALTERNATIVES TO IVF

Initials of: Patient _____ Partner (if applicable) _____ Date _____

There are alternatives to IVF treatment including gamete Intrafallopian transfer (GIFT), zygote intrafallopian transfer (ZIFT) or tubal embryo transfer (TET) where eggs and sperm, fertilized eggs or developing embryos, respectively, are placed into the fallopian tube(s). Using donor sperm, donor eggs, adoption or not pursuing treatment are also options. Gametes (sperm and/or eggs), instead of embryos may be frozen for future attempts at pregnancy in an effort to avoid potential future legal issues relating to disposition of any cryopreserved embryos.

H. REPORTING OUTCOMES

The 1992 Fertility Clinic Success Rate and Certification Act requires the Centers for Disease Control and Prevention (CDC) to collect cycle-specific data as well as pregnancy outcome on all assisted reproductive technology cycles performed in the United States each year and requires them to report success rates using these data. Consequently, data from my/our IVF procedure will be provided to the CDC, and to the Society of Assisted Reproductive Technologies (SART) of the American Society of Reproductive Medicine (ASRM). The CDC may request additional information from Reproductive Medicine Group or contact me/us directly for additional follow-up. Additionally, my/our information may be used and disclosed in accordance with HIPAA guidelines in order to perform research or quality control. All information used for research will be de-identified prior to publication. De-identification is a process intended to prevent the data associated with my/our treatment being used to identify me/us as individuals.

Initials of: Patient _____ Partner (if applicable) _____ Date _____

REFERENCES

General IVF overviews available on the internet

<http://www.sart.org/> <http://www.cdc.gov/art/>

<http://www.resolve.org/site/PageServer>

Number of Embryos to Transfer

Guidelines on limits to the number of embryos transferred; a committee opinion. The Practice Committee of the American Society for Reproductive Medicine and the Practice Committee of the Society for Assisted Reproductive Technology. *Fertil Steril* 2013; 99 44-6 *Fertil Steril* 2017: 107:901-3.

Culturing Embryos to the Blastocyst Stage

Blastocyst culture and transfer in clinical-assisted reproduction. The Practice Committee of the American Society for Reproductive Medicine and the Practice Committee of the Society for Assisted Reproductive Technology. *Fertil Steril* 2008; 90(suppl 34): S174-7.

Intracytoplasmic sperm injection

Genetic considerations related to intracytoplasmic sperm injection (ICSI). The Practice Committee of the American Society for Reproductive Medicine and the Practice Committee of the Society for Assisted Reproductive Technology. *Fertil Steril* 2013; 99 No3; 667-672.

Embryo hatching

The role of assisted hatching in in vitro fertilization: a review of the literature. A Committee opinion. The Practice Committee of the American Society for Reproductive Medicine and the Practice Committee of the Society for Assisted Reproductive Technology. *Fertil Steril* 2006; 86 (suppl 4): S124-S126.

Ovarian Hyperstimulation

Ovarian hyperstimulation syndrome. The Practice Committees of the American Society for Reproductive Medicine. *Fertil Steril* 2008; 90 (suppl 34): S18883.

Risks of pregnancy

Infertility, assisted reproductive technology, and adverse pregnancy outcomes. Executive Summary of a National Institute of Child Health and Human Development Workshop. Reddy UM, Wapner RJ, Rebar RW, Tasca RJ. *Obstet Gynecol* 2007; 109(4):967-77.

Risks to offspring

Infertility, assisted reproductive technology, and adverse pregnancy outcomes. Executive Summary of a National Institute of Child Health and Human Development Workshop. Reddy UM, Wapner RJ, Rebar RW, Tasca RJ. *Obstet Gynecol* 2007; 109(4):967-77.

Multiple pregnancy associated with infertility therapy. The Practice Committees of the American Society for Reproductive Medicine *Fertil Steril* 2012; 97 (): 825--34.

Imprinting diseases and IVF: A Danish National IVF cohort study. Lidegaard O, Pinborg A and Anderson AN. *Human Reproduction* 2005; 20(4):950-954.

Signature Page – Informed Consent for Assisted Reproduction

Account # _____

Patient: _____ Partner: _____ Date: _____

Print Name
Print Name

PLEASE READ THIS FORM CAREFULLY

It is policy of The Reproductive Medicine Group to treat both the patient and the spouse/partner as a couple. Both the patient and spouse/partner, together, must agree and consent to an intended treatment plan. Once mutually agreed upon, it is expected that the treatment plan will proceed as intended unless extenuating circumstances arise. Any requested changes to the intended treatment plan, by either party, must be disclosed to each other and agreed upon, in writing, by both parties and by The Reproductive Medicine Group.

These pages are to be signed in the presence of RMG staff or physicians.
Check each item that applies. Sign and date each section.

ACKNOWLEDGMENT OF INFORMED CONSENT

- I/We acknowledge receiving, reading, and initialing the Informed Consent for Assisted Reproduction: In Vitro Fertilization, Intracytoplasmic Sperm Injection, Assisted Hatching and Embryo Freezing on _____. I/We have provided the opportunity to review the Informed Consent document today in preparation for the upcoming procedure. I/We were given the opportunity to ask questions. All questions were satisfactorily answered prior to signing this Signature page for Informed Consent.

Patient _____ Partner _____ Date _____

 _____ / _____ / _____

GAMETE/EMBRYO DISPOSAL

Any sperm, eggs or embryos which The Reproductive Medicine Group IVF Program, your treating physicians or other professionals who work at The Reproductive Medicine Group IVF Program believe are nonviable, chromosomally and/or genetically abnormal, or otherwise medically unsuitable for use in ART Procedures will be discarded or used for scientific research or educational purposes in accordance with The Reproductive Medicine Group IVF Program's practices and procedures.

- I/We hereby CONSENT to allow the RMG ART Laboratory to utilize my/our immature or unfertilized eggs and my/our left-over sperm for quality control and training purposes before they are disposed.
- I/We hereby DO NOT CONSENT to allow the RMG ART Laboratory to utilize my/our immature or unfertilized eggs, or left-over sperm for quality control and training purposes. This material will be disposed in accordance with normal laboratory procedures and applicable laws.
- I/We hereby CONSENT to allow the RMG ART Laboratory to utilize my/our abnormal or discarded embryos for quality control and training purposes before they are disposed.
- I/We hereby DO NOT CONSENT to allow the RMG ART Laboratory to utilize my/our abnormal or discarded embryos for quality control and training purposes. This material will be disposed in accordance with normal laboratory procedures and applicable laws.

Patient _____ Partner _____ Date _____

 _____ / _____ / _____

EMBRYO TRANSFER

We (I) understand that the embryo quality at the time of transfer may modify the number of embryos that will be transferred. The number that you will indicate below is the maximum number to transfer. This number to transfer may be reduced depending on age category. Exceptions will be documented on the signature page with your signature and that of your physician.

We (I) agree to insemination of all eggs and transfer a limit of _____ embryos on day 5 or 6. Our/my physician has not recommended transfer of more than a limit of _____ embryos on day 5. We/I understand that there is an additional increased risk of multiple pregnancy should we/I choose to have more than the recommended number transferred

Patient

Partner

Date

_____/_____/_____

ELECTIVE SINGLE EMBRYO TRANSFER

Women 34 years or younger or women who are using donor eggs.

- We/I elect to proceed with elective single embryo transfer if we/I have two or more grade one (1) embryos on day five (5) for embryo transfer.
- We/I elect NOT to proceed with single embryo transfer. We/I acknowledge the preceding conditions and risks of having a multiple pregnancy. We/I have read and understand the Elective Single Embryo Fact Sheet with the tables for single versus multiple pregnancy risk.

Patient

Partner

Date

_____/_____/_____

EMBRYO FREEZING AND DISPOSITION

- We/I authorize cryopreservation (freezing) of all (one or more) Grade I or Grade II embryos deemed cryopreservable which are not transferred (as fresh embryos) during the ART procedures.
- We/I elect to cryopreserve only if there is/are ___ or more embryos available for cryopreservation. If that minimum embryo number is not available I/we elect to dispose of the remaining embryos.
- We/I elect NOT to cryopreserve embryos.

Patient

Partner

Date

_____/_____/_____

The RMG ART Laboratory will maintain cryopreserved embryos for a period of one year after freezing with this consent. The subsequent year's storage fee (fee schedule available by request) for the continuation of cryopreserved embryo storage is expected to be paid prior to start of the second year and each subsequent year that your embryos are stored with RMG ART Laboratory. The fee will be applicable for all or any part of the year's storage. If you do not wish to continue storing the cryopreserved embryos, they may be:

- 1) thawed and transferred to your uterus (or surrogate uterus) by your consent;
- *2) donated to another person or couple or to an agency by your consent and if arranged by you in consultation with RMG;
- 3) donated to research or for quality control by your consent;
- 4) disposed by your consent; or
- *5) transferred to another storage facility if arranged and paid for by you

*(*you may be asked to undergo additional infectious disease testing and screening recommended by the FDA if you select this option)*

**NOT ALL CRYOPRESERVATION DISPOSAL OPTIONS
ARE AVAILABLE FOR ALL CIRCUMSTANCES**

If any cryopreserved embryos are not transferred, discarded, donated or sent by arrangement to another storage facility at one (1) year from the date of freezing and if payment for the care and storage of the embryos is not made for the following year or ceases for a period of six consecutive months after notice of nonpayment; or the RMG ART Laboratory IVF Program is unable after reasonable time and effort to contact us, the embryo(s) will be considered abandoned. The Reproductive Medicine Group IVF Program is then expressly hereby authorized to dispose at that time or later, all the cryopreserved embryos held by the RMG ART Laboratory in accordance with normal laboratory procedures and applicable law, as indicated below. Such disposition may include and we elect to:

- Thaw and discard the embryo(s)
- Donate the embryo(s) for research or for quality control

Patient _____ Partner _____ Date ____/____/____

DEATH OR INCAPACITATION

In the event of death or incapacitation of both partners or of a last surviving partner, in the absence of a legal directive disposing the embryo(s), the embryo(s) will be disposed of by the RMG ART Laboratory. In this event, I/we elect to:

- Thaw and dispose the embryo(s) _____
Patient Initials *Partner Initials*
- Donate the embryo(s) for research or for quality control _____
Patient Initials *Partner Initials*

NOTE: A legal directive disposing the embryo(s) will take precedent over this consent. An option to donate the embryo(s) to another person or couple, or frozen embryo(s) donation service or agency may be considered. Please notify RMG if or when a legal directive is created that may change your embryo(s) disposition election of either thawing and disposing of the embryo(s) or donating the embryo(s) for research or for quality control.

No guarantees can be given that embryo(s) will be used for research or for quality control or donated to another couple. In these instances, if after 2 years a recipient or a research/quality control project can not be found, or if your embryos are not deemed eligible, your embryo(s) will be disposed by the RMG ART Laboratory in accordance with laboratory procedures and applicable laws.

Patient _____ Partner _____ Date ____/____/____

ART PROCEDURES

Please **place your signatures below** to indicate which components of IVF treatment you agree to undertake in your upcoming treatment cycle.

| ART PROCEDURE | Patient Signature | Partner Signature | Date |
|---|----------------------|----------------------|-------|
| <input type="checkbox"/> In Vitro Fertilization (IVF) (egg retrieval and embryo transfer-ET) | _____ | _____ | _____ |
| <input type="checkbox"/> Intra-cytoplasmic Sperm Injection (ICSI) | _____ | _____ | _____ |
| <input type="checkbox"/> Assisted Hatching | _____ | _____ | _____ |
| <input type="checkbox"/> Embryo Cryopreservation | _____ | _____ | _____ |
| <input type="checkbox"/> Donor egg with IVF/ET | _____ | _____ | _____ |
| <input type="checkbox"/> Gestational Surrogate with IVF/ET | _____ | _____ | _____ |
| <input type="checkbox"/> PGT-A <input type="checkbox"/> PGT-SR <input type="checkbox"/> PGT-M | _____ | _____ | _____ |
| Other | | | |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

Comments:

| | | | |
|--------------------------------------|------------------------------|-----------------------------------|----------------------|
| _____ <i>Patient Signature</i> | _____ <i>Date</i> | _____ <i>Partner Signature</i> | _____ <i>Date</i> |
| _____ <i>Witness to Signature</i> | _____ <i>Printed Name</i> | _____ <i>Date</i> | |

I have consulted with and explained the contents of the Informed Consent for Assisted Reproduction to the couple/individual who have signed above.

| | | |
|-------------------------------------|------------------------------|----------------------|
| _____ <i>Physician Signature</i> | _____ <i>Printed Name</i> | _____ <i>Date</i> |
|-------------------------------------|------------------------------|----------------------|

Account # _____